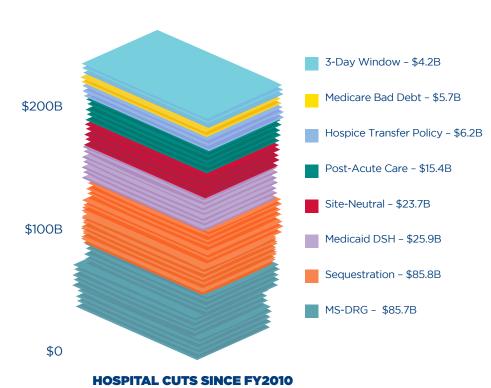
## ENOUGH IS ENOUGH

## \$252.6 BILLION

IN HOSPITAL CUTS SINCE 2010.

Source: Dobson | Davanzo: "Estimate of Federal Payment Reductions to Hospitals Following the ACA: 2010-2029" October 15, 2019

Includes \$8.3B subject to ongoing legal action in which the U.S. District Court found that CMS exceeded its statutory authority to cut the payment rate for clinic services at excepted off-campus provider based clinics.



## HOSPITAL MEDICARE MARGINS DRIVEN TO ALL-TIME LOW



**HOSPITAL MEDICARE MARGIN** 

Source: MedPAC March 2019
\*Estimate

## CBO: NEARLY HALF OF ALL HOSPITALS COULD SUFFER NEGATIVE MARGINS

IN 2011, 27% OF HOSPITALS
HAD NEGATIVE MARGINS



EY 2025, CEO
ESTIMATES THAT
BETWEEN 40 TO 50%
OF HOSPITALS COULD
HAVE NEGATIVE MARGINS\*



CBO Report: "Projecting Hospitals' Profit Margins Under Several Illustrative Scenarios: Working Paper 2016-04" September 2016



